

RICHARD HAINES ACSI, DipPFS, CertPFS (DM) – Investment Director for Gould Financial Planning Ltd

Professional Qualifications

Certificate in Financial Administration
Certificate in Financial Services
Certificate in Discretionary Investment Management
Diploma in Financial Planning

Professional Background

Richard joined us in 2006, working his way through the ranks to Director and holds the Diploma in Financial Planning. This includes the J06 (investment principles, market and environment), J10 (discretionary investment management) and J12 (securities advice and dealing) qualifications. He also holds the Discretionary Investment Management Certificate from the CII, and is currently studying towards the level 7, Chartered Wealth Manager qualification via the CISI, with whom he is an Associate member. In addition to his Director responsibilities, Richard is also Chair of the Investment Committee which provides the direction, construction and maintenance of our clients' investment portfolios.

Outside Interests

Outside of work, Richard enjoys watching the Newport County and Wales football teams with his children as well as taking in documentaries on ancient civilisations and space!