

## **RHONDA NEWMAN DipPFS, Cert CII(FS) – Compliance Director for Gould Financial Planning Ltd**

### **Professional Qualifications**

Financial Planning Certificate – 2001  
Certificate in Financial Administration – 2006  
Diploma in Financial Planning – 2012

### **Professional Background**

Rhonda's career in Financial Services began in February 1999. Whilst employed at Equitable Life, alongside Simon Gould and Andy Gait, Rhonda passed the Certificate in Financial Planning and was promoted to the Branch Supervisor by March 2001. In November 2004, Rhonda moved to Halifax Financial Services in the banking environment and spent a short time as a customer account manager.

Looking for career progression and a move into Independent Financial Advice, Rhonda was reunited with Simon and Andy in April 2005 and joined Gould Financial Planning (previously Kilsby Williams & Gould) as a paraplanner. By the end of 2011, Rhonda had progressed to a Senior Management role and successfully applied for the Compliance Officer role. Rhonda's role involves all aspects of risk management (including Financial Crime), process development, HR, and a member of the board from 1<sup>st</sup> July 2016.

### **Outside Interests**

In her spare time Rhonda is a busy mother of 2 boys – Thomas and Harry. Rhonda also enjoys reading, socialising and is a regular spin goer.