

## **OWEN HARRIS BSc (Hons) Dip PFS – Analyst for Gould Financial Planning Ltd**

### **Professional Qualifications**

Bachelor of Science (Hons) in Business Management (Marketing) – June 2011

Certificate in Financial Administration – March 2014

Diploma in Financial Planning – December 2015

### **Professional Background**

Following graduation from Swansea University, Owen joined an IFA in Cardiff as a temporary administrator. In his pursuit to progress within financial services, Owen joined us in July 2013 as an administrator in charge of client invoicing and billing. Owen quickly progressed through our teams and gained experience in conducting valuation reviews on the Wealth Management team and has sat on our Investment Committee. Over the last year, Owen has led in rebuilding our client invoicing and billing systems. Owen is currently a member of our Financial Planning team researching and writing strategic financial planning reports.

### **Outside Interests**

Outside of work, Owen enjoys sports; particularly Rugby (Cardiff Blues and Wales) and Cricket (Glamorgan and England) and regularly attends matches. In his spare time Owen is also a fan of film and music.