

MIKE WILLIAMS DipPFS, Cert (CII)FS – Financial Planning Manager for Gould Financial Planning

Professional Qualifications

Certificate in Financial Administration – 2012

Certificate in Financial Services - 2014

Diploma in Financial Planning – 2016

Professional Background

Mike joined us in 2010 as an administrator responsible for billing and client invoices. Mike moved on to our valuation and review team using his mathematical skills to help develop our benchmarking and historical returns for existing clients. Having attained the Diploma in Financial Planning Mike has now been promoted to the role of Financial Planning Manager and is a member of our planning committee.

Outside Interests

Mike is an avid music fan, plays the guitar and is learning how to play the piano. He is also a keen follower of a variety of sports and regularly frequents the Centre Courts of Wimbledon. In addition, Mike is something of an IT boffin, enjoys building and upgrading PCs.