

## **MARK REDMAN Dip PFS - Financial Planner and Director of Gould Financial Planning Ltd**

### **Areas of Advice**

Mark is currently studying towards becoming a Chartered Financial Planner and also Certified Financial Planner through the Institute of Financial Planning. He has enjoyed working closely with Simon Gould over the past couple of years and as a result is gaining in experience and confidence when dealing in the fields of Trusts and Estate Planning.

At present, alongside his daily workings with individuals on pension, investment and protection matters, he is involved in assisting companies and their directors with their auto enrolment duties. Mark has been fully authorised to provide advice to clients since July 2013.

### **Professional Qualifications**

Diploma in Sports Science (Distinction) – 2003

Certificate in Financial Planning - 2008

Certificate in Financial Planning and Long Term Care Insurance - 2009

Diploma in Financial Planning - 2011

### **Professional Background**

Mark joined Kilsby Williams & Gould in March 2005 as an Administrator where his job role was to track new business proposals and prepare work for more senior staff. He was promoted to Client Manager in October 2008 after obtaining his Certificate in Financial Planning where his duties include fund and product research, report writing and attending client meetings. He was promoted to Manager in January 2010 where his duties now include the training and supervision of staff members. Mark was promoted to Financial Planner within the business from July 2013 and was invited onto the board as Director from 2nd January 2015.

### **Outside Interests**

Mark likes to spend his spare time playing football and spending time with his wife Grace, young daughter Ella and their Cocker Spaniel Spencer. With another addition to the family due in late October 2016 Mark will have his hands full for the foreseeable future!