

AIMEE REES BA – Administration Manager for Gould Financial Planning Ltd

Professional Qualifications

Bachelor of Arts in History - 2012

Certificate in Financial Administration – 2013

Professional Background

Following graduation from Cardiff University, Aimee joined us in October 2012 as an administrator dealing with implementation of applications and general office duties. Very quickly Aimee moved to the Wealth Management team and is proficient in conducting client valuation reviews for our existing clients.

Aimee has now been promoted to the role of administration manager and is responsible for leading, managing and mentoring the administration support team.

Outside Interests

Outside work, Aimee enjoys spending time with her family and friends, reading and regularly attends spin and boxing classes at her local gym.